

August 28, 2008

Lubicon Lake Indian Nation
8228- 186 Street
Edmonton, AB
T5T 1H4
Attention: Chief Bernard Ominayak

TransCanada Pipelines Tower
450-1st Street S.W.
Calgary, Alberta, Canada T2P 5H1

tel 403.920-6144
fax 403.920-2397
email erl_cunningham@transcanada.com

RE: Proposed North Central Corridor Pipeline Project

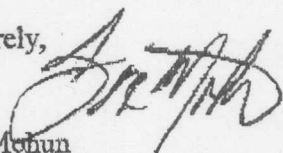
Chief Ominayak,

As you are aware, TransCanada is in receipt of a letter from Sister Mary Jeanne Davidson, which communicates your position on the possibility of dialogue between TransCanada and the Lubicon Nation, which is reliant on the condition that "TransCanada recognizes and respects Lubicon Land".

Therefore, TransCanada would like to clearly state that the company recognizes and respects Lubicon Land, and with this recognition, we are sincerely interested in meeting with Chief and Council, hear of the issues and needs of the community and to arrive at a mutually acceptable decision that will be in accordance with Lubicon Nation interests.

We will make ourselves available at your convenience. Please contact either myself or Armand Cardinal to schedule this next meeting. We look forward to working together with the Lubicon Nation.

Sincerely,



Eric Mohun
Aboriginal Relations
TransCanada